

Suzanne Penner – Club Liaison Gail Prior – PAO/PCNS Liaison

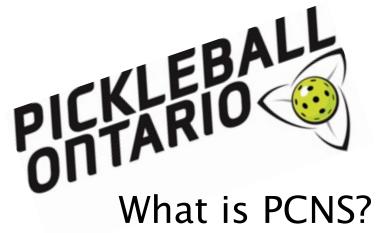
## **Goals Tonight**

PICKLEBAL Review criteria for affiliation  $\succ$  Review updates since joining

> $\succ$ How to use membership data >Finding information Creating Reports Communicating with your players

>How to find instructions for more

>Share resources Questions & sharing





## What is PCNS? Pickleball Canada National System

It is a bilingual system that affiliated clubs have access to and features:

Membership Management

•direct membership signup – one fee payment for club, PTSO and Pickleball Canada

•individual access to member's profile

•full access to membership information



PCNS?

mass email communication

newsletter function

•Website – free website that is quite easy to customize

- •Commercial Application an online store function to sell merchandise and keep track of inventory
- •Event Management create and manage your own events



## **Becoming a Member Club**

- Recognize Pickleball Ontario provincially and Pickleball Canada nationally as the governing bodies of pickleball in Ontario and Canada respectively;
- Support the vision, mission, and goals of Pickleball Ontario and Pickleball Canada;
- Have at least 10 members;
- membership who also has 100% Pickleball Ontario and Pickleball Canada (included in annual fees);



## Becoming a Member Club

- Have a Board of Directors;
- Charge fees to belong to the club (may include play fees);
- Have a bank account in the club's name;
- Have a non-misleading name;
- Designate one person to interact with Pickleball Ontario;
- Be approved for membership by the Board of Directors; and
- Be the Holder of a Member Club Agreement (or be holder of an Affiliate Club Agreement) and Certificate issued by Pickleball Ontario



Different categories - different roles, access

- Provincial Administrators
- Club Administrators
- Club Members

Different Ways to Login



Login



#### pect Fairness Integrity Honesty Transparency Safety

### eck out the new official merchandise being offered!



Pickleball Ontario is working with POSITIVE IDENTITY to provide its members quality

sportswear etc. to order.

Show your pride in belonging to Pickleball Ontario at that next event.





#### Why Become an PAO Affiliated Club



Member Login

There are many benefits to being an affiliated club:

 Iability insurance for your club, your club directors, personal injury insurance and abuse insurance

 free membership database, mass email, event application and webpage as part of the National Online System

Login





PICKLEBALL ONTARIO	Pickleball Ontari	D		
	REGISTER	WEBSITE MEMBERS O	NLY	f 🗾 🕂
GO BACK	A To gain ac	ess to this page you must be a member of this clu	b. If you're already a member login here. To regi	ister click here.
			L	ogin



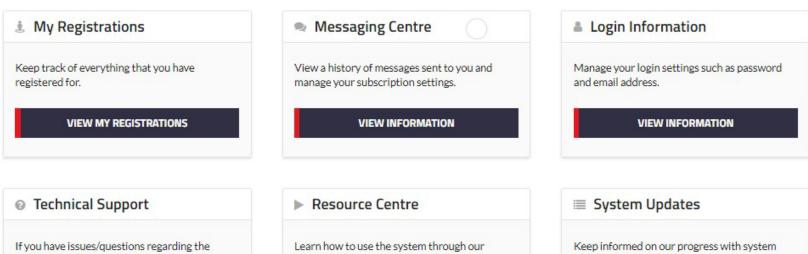
## Dashboard-Member

#### Hello, what would you like to do?



membership expires on December 31st, 2023 (in 267 days) - Renew | Membership Card

View My Registrations



registration platform.

CONTACT SUPPORT

VIEW INFORMATION

resource centre.

VIEW INFORMATION

updates.



## Dashboard-Admin

My Events	😁 My Members	( My Registrations
Create and manage your events (competitions, training courses, etc).	View and manage your organizations membership data.	Keep track of everything that you have registered for.
VIEW MY EVENTS	VIEW MY MEMBERS	VIEW MY REGISTRATIONS
Messaging Centre	Places to Play	Login Information
View a history of messages sent to you and manage your subscription settings.	Help manage our online database for places to play across Canada.	Manage your login settings such as password and email address.
VIEW INFORMATION	MANAGE PLACES TO PLAY	VIEW INFORMATION
Technical Support	Resource Centre	≣ System Updates
If you have issues/questions regarding the registration platform.	Learn how to use the system through our resource centre.	Keep informed on our progress with system updates.
CONTACT SUPPORT	VIEW INFORMATION	VIEW INFORMATION



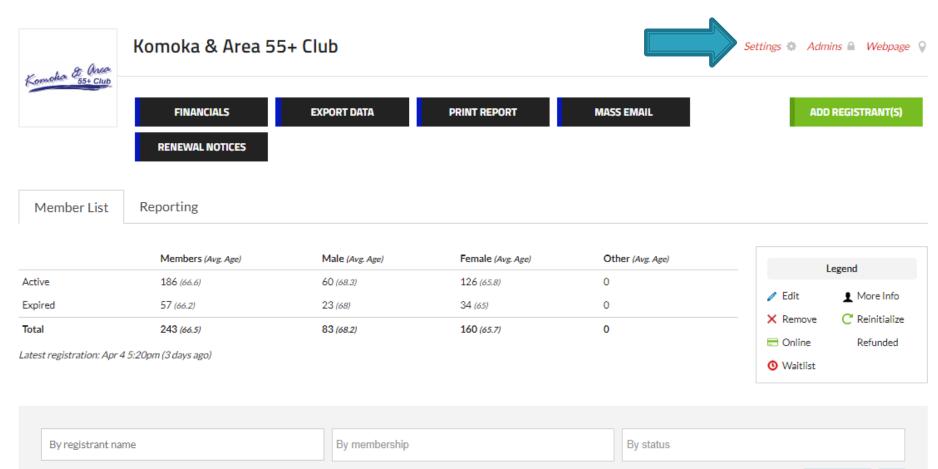
## <u>Master Administrator</u>

- Choose single person
  - not club email
- Trusted should have Police Check
  - Only person who can change bank account
- Add one other admin with full access as backup
- Other Admins
  - Assign partial access
    - Specific roles

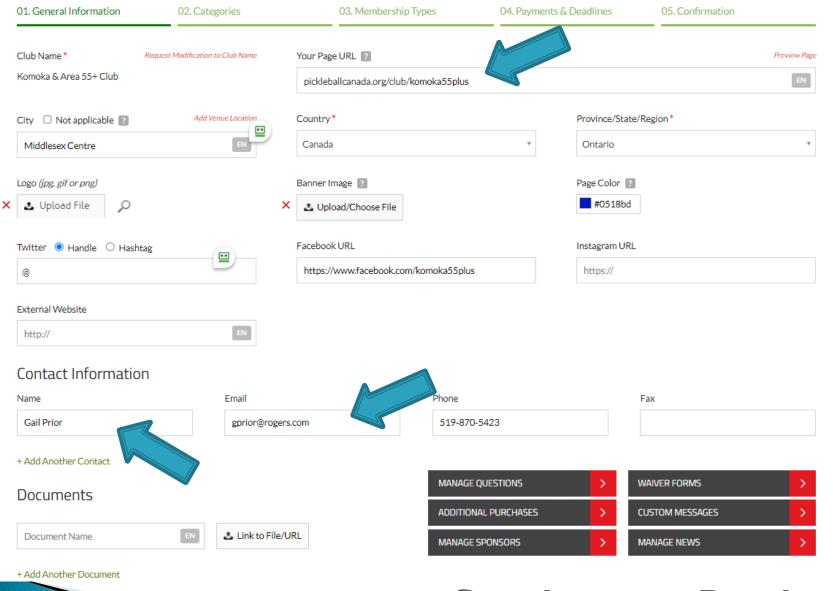
## Admin-Settings

## Settings – Review

SEARCH

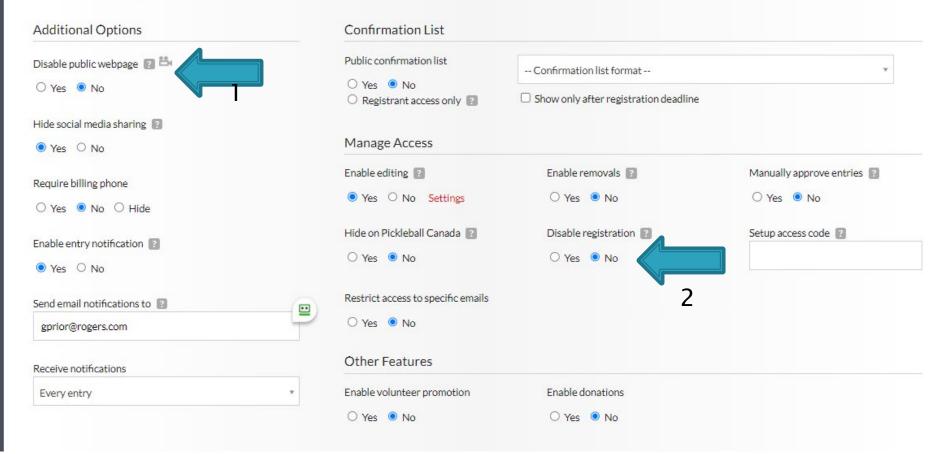


#### Add Filter



## Settings – Review

#### Advanced Options



## Settings – Review



# NOTE: This message has been added to all registration forms

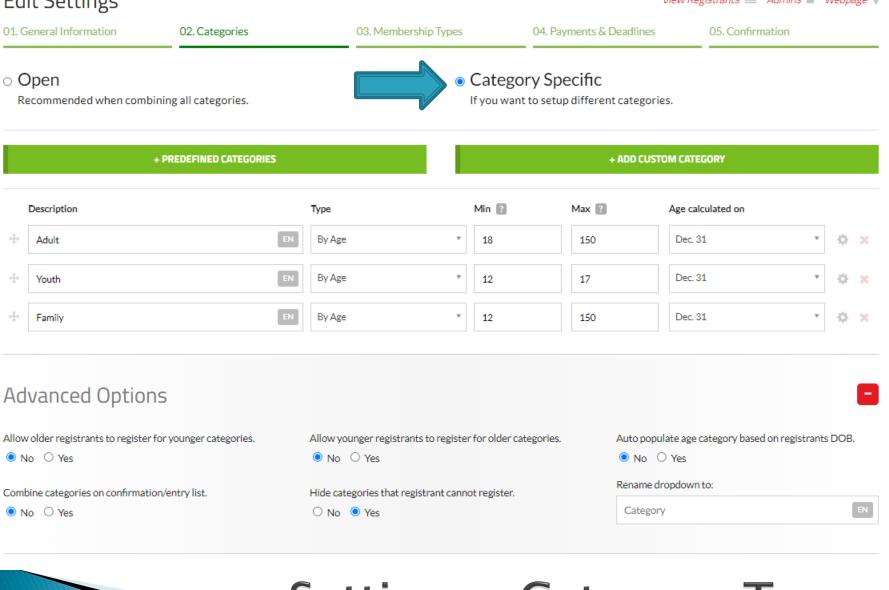
PLEASE check to see if you are already in the system before you regime as a new member. You may just need to renew. What is the Membership Year?

The membership year for Pickleball Canada and the Provincial and Territorial pickleball associations is from January 1 to December 31. If you register **on October 1 or later in the year your membership runs to December 31 of the following year.** 

## Settings – Review

#### Edit Settings

View Registrants 📰 Admins 🔒 Webpage 💡



## Settings – Category Types

#### Edit Settings

#### View Registrants 📰 Admins 🔒 Webpage 💡



+ ADD MEMBERSHIP TYPE

#### Apply to checked: Categories | Cap/Waitlist | Disable | Delete

	Name	Male Categories	Female Categories		
÷	Yearly	× All categories	× All categories	¢	×
÷	Summer (May - October)	× All categories	× All categories	¢	×
÷	Winter (November - April)	× All categories	× All categories	¢	×

Advanced Options					•
Maximum individual types per registrant:		Location of membership types:		Rename to:	Display as checkboxes 2
Unlimited	*	Top of registration form	v	Membership type	EN
Hide types not available to registrant. 👔					
Limit registration form to one registrant at a time.		Allow duplicate registrations. 👔		Limit # of registrants/set	up waitlist (all entries). ៉
● No O Yes		● No ○ Yes		No O Yes	

## Settings – Membership Types

#### SET ENTRY CAP

Leave textbox blank if no cap applies.

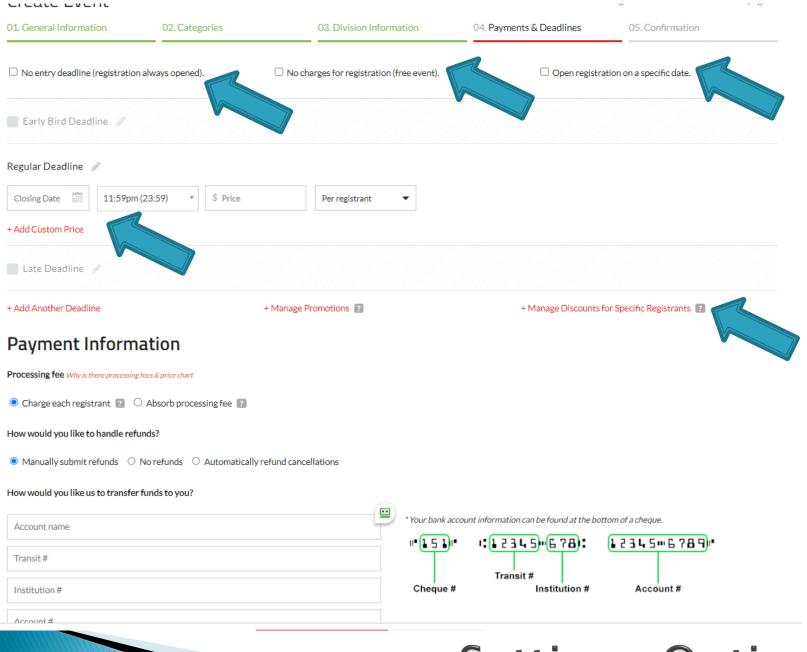


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CATEGORY	MALE CAP	FEMALE CAP
Junior	6	6

## **Settings Options**



## **Settings Options**

#### View Registrants 📰 Admins 🔒 Webpage 💡

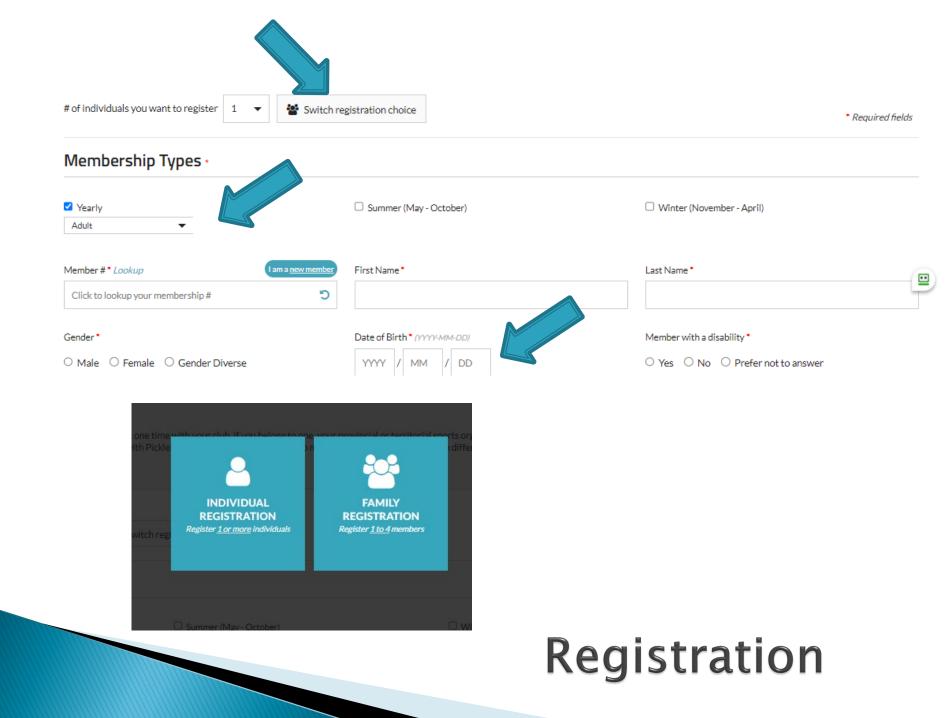
#### Edit Settings

01. General In	formation	02. Categories	03. Membership Types	04. Payments & Deadlines	05. Confirmation
No entry deadline (registration always opened).			□ No charges for registration (free membership	o). 🗌 Open regi	stration on a specific date.
Early Bird	d Deadline 🥒				
Add Custom	Price				
egular Dead	dline 🥒				
\$ Price	Per reg	istrant 🔻			
View Registrants	Туре	Price	Membership type	Category	Advanced Settings
/ X	Specific membership type or category	\$50.00	Yearly	Adult	All registrants
Ø 🗙	Specific membership type or category	\$25.00	Yearly	Youth	All registrants

Ø	2	×	Specific membership type or category	\$25.00	Yearly	Youth	All registrants
ß	2	×	Family/group	\$100.00 (max members: 4 / required members: 1)	Yearly	Family	All registrants
đ	2	×	Specific membership type or category	\$30.00	Summer (May - October)	Adult	All registrants
đ	2	×	Specific membership type or category	\$30.00	Winter (November - April)	Adult	All registrants
ß	2	×	Specific membership type or category	\$18.00	Summer (May - October), Winter (November - April)	Youth	All registrants

+ Add Custom Price

## Settings- Payment





## What can you do with Member list?

- 1. View Member Information
  - i. Personal
  - ii. Payment
  - iii. Registration
- 2. Arrange information
  - i. Add, delete fields
  - ii. Sort information
    - a. Filter
    - b. Search
- 3. Edit profiles
- 4. Print/Export Reports
- 5. Email
  - i. All or select group
    - a. Only if in the database

By registrant name		By membership	By status		
Add Filter			SEARCH	5	

Apply to checked: Edit | Remove | Email | Export | Print Report | More Info | Less Info

Visible fields 
Sort by

#### Viewing entries: 1 - 100 of 243 Page size: 100 -

#	Check all	Full Name 🔺	City	Status	Gender	Year of Birth	PCO#	PCO Expiry Date	Home Club
1	🗆 🥒 🗙 🚍	L Abdallah, Gwen	Delaware	Active	Female	1961	86600	2023-12-31	Komoka & Area 55+ Club
2	🗆 🥒 🗙 🚍	L Alce, Jim	Mt. Brydges	Expired	Male	1953	54804	2022-12-31	Komoka & Area 55+ Club
3	🗆 🖊 🗙 🚍	💄 Amato, Fran	London	Active	Female	1956	95256	2023-12-31	Komoka & Area 55+ Club
4	🗆 🖊 🗙 🚍	L Appeldoorn, Leslie	London	Expired	Female	1957	54830	2022-12-31	Komoka & Area 55+ Club
5	🗆 🖊 🗙 🚍	L Arnott, Heather	London	Expired	Female	1965	67922	2022-12-31	Komoka & Area 55+ Club
6	🗆 🖊 🗙 🚍	💄 Arnott, John	London	Expired	Male	1965	67921	2022-12-31	Komoka & Area 55+ Club
7	🗆 🖊 🗙 🚍	💄 Baker, Bryan	Delaware	Active	Male	1943	54880	2023-12-31	Komoka & Area 55+ Club
8	🗆 🖊 🗙 🚍	💄 Balderston, John	Komoka	Expired	Male	1946	84628	2022-12-31	Komoka & Area 55+ Club
9	🗆 🖊 🗙 🚍	💄 Banting, Jan	London	Active	Female	1951	93405	2023-12-31	Komoka & Area 55+ Club
10	□ / ¥ 🗖					1010			

## Reporting

#### EXPORT DATA

#### Vhat would you like to export:

#### Individuals (+) View fields

#### Unselect All

- Registrant Information Registration date
- 🗹 Gender
- Age (as of Dec. 31)
- 🗹 NSO join date

Club Information

Home Club

Club 2

Club 3

Club 4

Club 5

Club 6

Club 7

Club 8

Club 9

Club 10

PTSO

Komoka & Area 55+ Club expiry date

First Name
Profile Photo
Age (as of today)
NSO expiry

Club Expiry Date

Club Expiry Date 2

Club Expiry Date 3

Club Expiry Date 4

Club Expiry Date 5

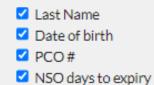
Club Expiry Date 6

Club Expiry Date 7

Club Expiry Date 8

Club Expiry Date 9

Club Expiry Date 10



# Club Days to Expiry Club Days to Expiry 2 Club Days to Expiry 3 Club Days to Expiry 4 Club Days to Expiry 5 Club Days to Expiry 6 Club Days to Expiry 7 Club Days to Expiry 8 Club Days to Expiry 9

Club Days to Expiry 10

#### EXPORT

#### CANCEL

## Reporting



There are a couple of places where a person can change whether they receive emails.

It can be done on the Edit of the profile by checking off the Opt in to receive emails and to uncheck the box if they wish to opt out.

A <u>better</u> way is to go to the **Messaging Centre**, choose **Subscribe/Unsubscribe Settings** where it lists different sources of emails such as PAO, PCO and club. You can then check the ones you wish to unsubscribe to.

Opting out

#### ickleball Canada Membership

#### MESSAGING CENTRE

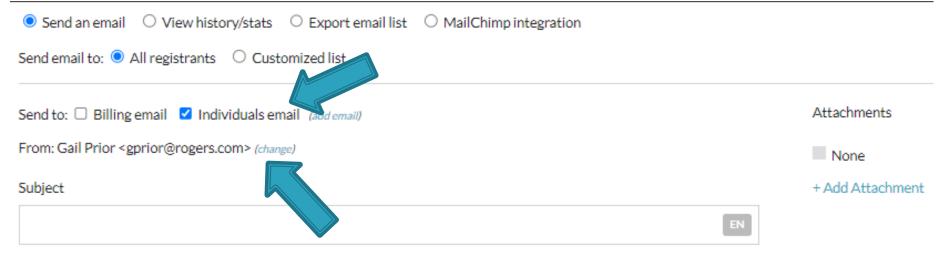
View Message History Subscribe/Unsubscribe Settings

SENDER	STATUS	
Komoka & Area 55+ Club	Subscribe	○ Unsubscribe
Pickleball Canada	Subscribe	○ Unsubscribe
Pickleball Ontario	Subscribe	○ Unsubscribe

UPDATE SETTINGS

## **Opting out**

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Email

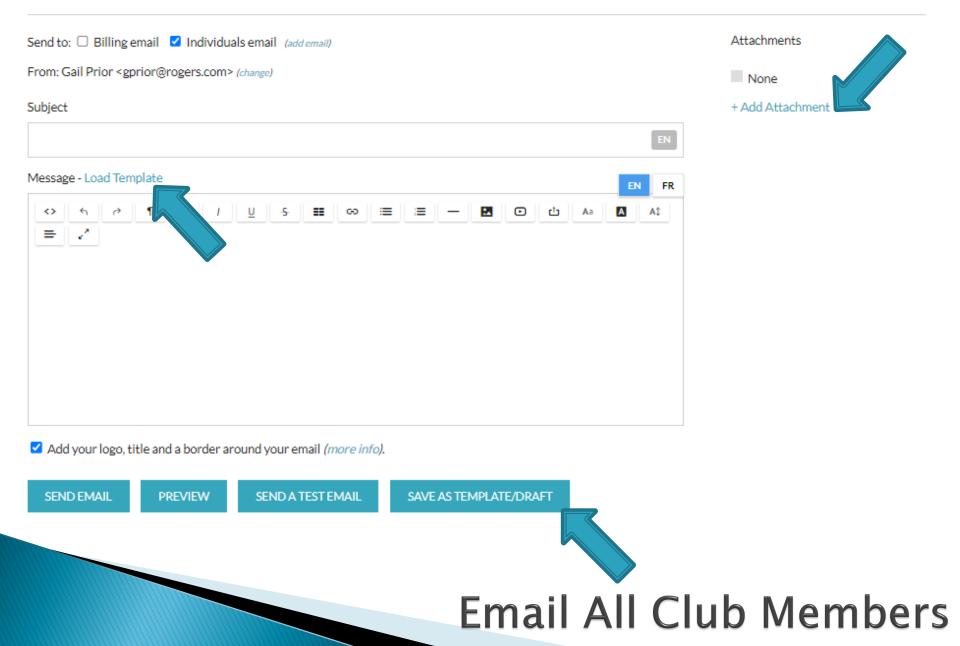
Message - Load Temp	plate				EN FR
	¶T B /	<u>U</u> -5-	∞	- 🖪 🖸	🖞 Aa 🖪 A‡

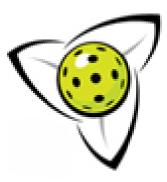
Add your logo, title and a border around your email (more info).

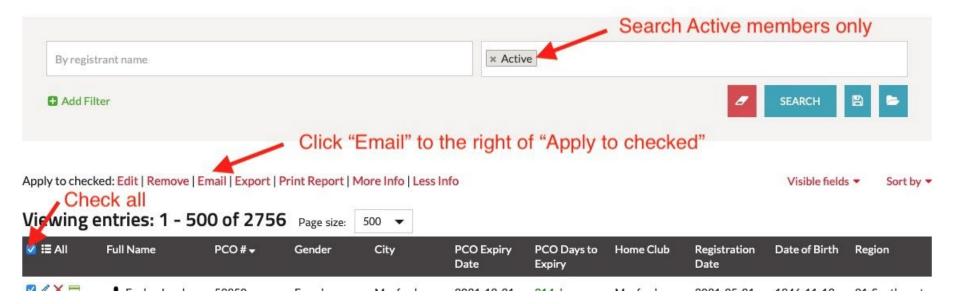




#### Send email to: All registrants Customized list

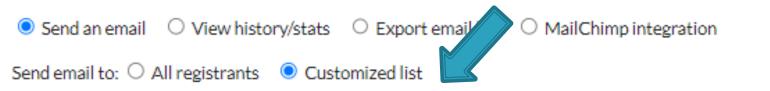




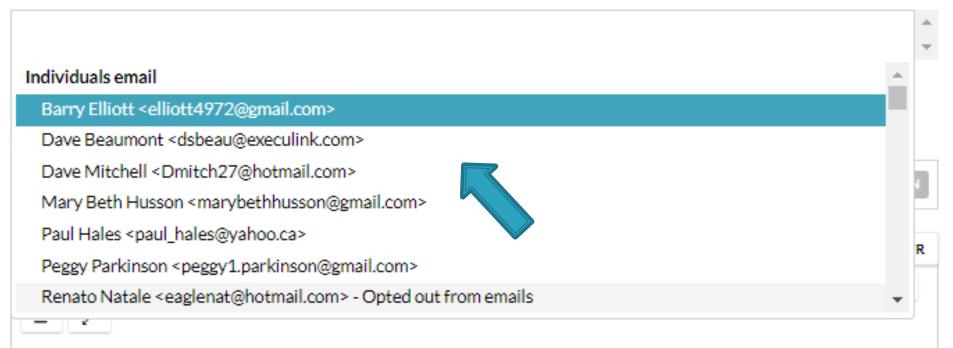


## **Email Filtered Club Members**

#### MASS EMAIL



#### Send to: (BCC)



## **Email Selected Club Members**



Send an engreen View history/stats O Export email list O MailChimp integration	
Send en registrants O Customized list	
Send to: 🗆 Billing email 🗹 Individuals email (add email)	Attachments
From: Gail Prior <gprior@rogers.com> (change)</gprior@rogers.com>	None
Subject	+ Add Attachmen
EN	
Message - Load Template FR	
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	

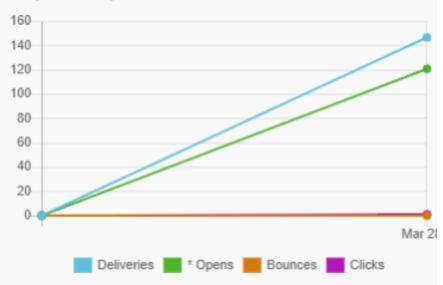
## **View Email Statistics**



#### Message Statistics (refresh page)



#### Daily summary



## **View Email Statistics**



## Resources

Change Home Club from v-club

https://vimeo.com/530036595/fbd637ec8c

- Move V-Club to another club https://vimeo.com/691826033/77141b25d7
- Customize email

https://vimeo.com/507576654/aee79c5bd2

• Create Email Groupings (excellent) https://vimeo.com/667716628/1ea8041ea6



## **Questions?** Other Ideas

## Thank you for joining this presentation

Contact Info: info@pickleballontario.org

gailprior@pickleballontario.org

suzannepenner@pickleballontario.org